



# COVID-19

## Financial Assistance System Tracker

The screenshot shows the COVID-19 Financial Assistance System Tracker (F.A.S.T.) dashboard. The main table lists various programs with columns for Program ID, Name, Logo, Status, Type, URL, and Application Date. The programs listed include:

Program ID	Name	Logo	Status	Type	URL	Application Date
1	Federal Federal Loan Servicing Program	fedloan	Active	Program	https://www.fedloan.gov	3/24/2020
2	Business-Great Lakes Student Loan	GREAT LAKES	Active	Program	https://www.greatlakes.edu	3/24/2020
3	Business-Chase Credit Cards Hold	CHASE	Active	Program	https://www.chase.com	3/24/2020
4	Business-Chase Bank Mortgage Assistance	CHASE	Active	Program	https://www.chase.com	4/9/2020
5	State-Unemployment Insurance	State of Texas	Active	Program	https://www.texas.gov	4/2/2020
6	Federal-COVID-19 ECONOMIC ALIEN DISASTER LOAN (EDL) Short term application	EDL	Active	Loan	https://www.edl.gov	3/26/2020

The dashboard also includes a description of the system, a search bar, and a bar chart showing the number of bills due by month. The bar chart shows a peak in bills due in April, with approximately 8,000 bills due.


Use **F.A.S.T** to monitor the programs, bills, tasks and interactions with during your journey through the covid19 pandemic.





# COVID-19 - F.A.S.T OVERVIEW - FULL SYSTEM


**COVID-19 Financial Assistance System Tracker (F.A.S.T)** is a *group of tables* that support **managing your finances**. This system can be used as a budgeting tool **without any need for COVID** resources. It was initially conceived to help people who needed to manage their **deferments**, other **bills** and keep track of support from the **government during the downturn** in the **economy**.


## MODULES:

 **COVID PROGRAMS:** This is a list of programs at the federal, state, business, local, and specialty levels that help you manage your finances during the downturn. From unemployment to rent/mortgage abatement. Use the predefined programs or add your own and manage their lifecycle.

 **BILLS:** Bills database represents the bills in your life. Bills are always tied to a vendor. Bills are also related to a timing frequency, subscription flags, and a priority system built upon Maslow's Hierarchy of needs. Simply put, you need a roof over your head before you need Netflix.

 **INTERACTIONS:** Interactions are the backbone of your system. When you pay a bill, talk on the phone, send an email, it doesn't matter how you interact with each vendor, bills, or program has many interactions.

 **TASKS:** Task data is one of TWO action databases. Vendors, bills, and COVID programs all link to the task database so you can update things you need to stay on top of.






 **VENDORS:** Vendors database is where you store the company information for the bills, programs, and other information for organizations that support your life.

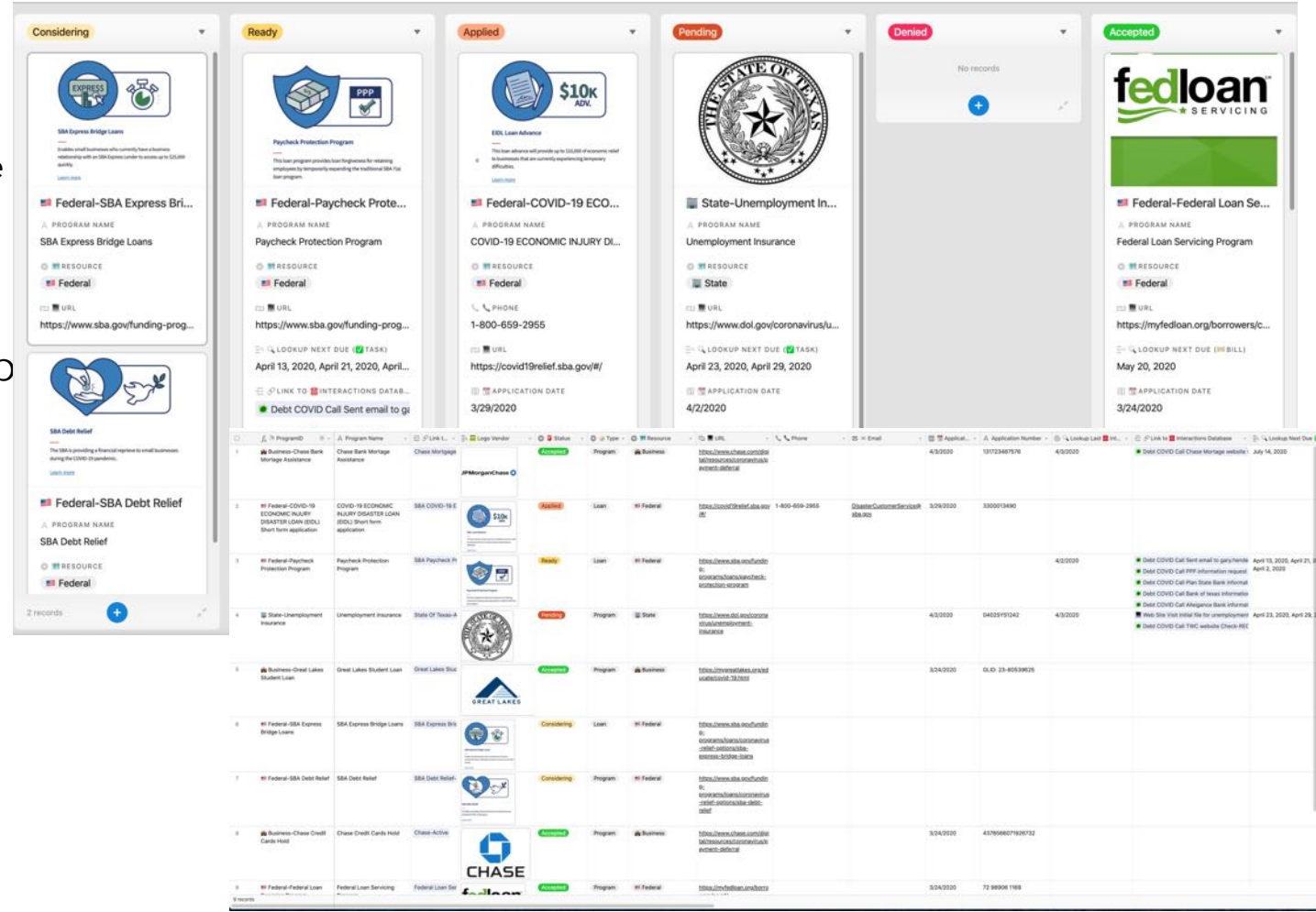
 **THE ENTIRE SYSTEM IS A TEMPLATE, ADD, REMOVE, CUSTOMIZE ANY PARTS YOU WANT!** 

# COVID-19 - F.A.S.T OVERVIEW - PROGRAMS

## COVID PROGRAMS:

This is a list of programs at the federal, state, business, local, and specialty levels that help you manage your finances during the downturn. From **unemployment** to rent/mortgage **abatement**. Use the predefined programs like from the **CARES** act or add your own and **manage their lifecycle**.

-  **Federal** - US Government Programs to help small businesses.
-  **State** - State programs like food, housing or unemployment assistance.
-  **Business** - Vendor abatement programs to delay payments or interest.
-  **Local** - Community or local programs for support.
-  **Special Interest** - Programs for specified Groups.



The dashboard displays a grid of program cards and a detailed table below. The cards are categorized by status: Considering, Ready, Applied, Pending, Denied, and Accepted. Each card shows the program name, resource type (Federal, State, Business), and key dates.

Program ID	Program Name	Resource	Status	Type	URL	Phone	Application Number	Application Date	Next Due
1	Chase Bank Mortgage Assistance	Chase Mortgage	Accepted	Program	https://www.chase.com/bank/mortgage-assistance		43/0000	1/17/2020	4/3/2020
2	Federal-COVID-19 ECONOMIC INJURY DISASTER (EIDL) Short term application	SBA COVID-19 EIDL	Applied	Loan	https://www.sba.gov/eidl	1-800-659-2955	3/24/2020	3/30/2020	4/3/2020
3	Federal-Paycheck Protection Program	SBA Paycheck P	Ready	Loan	https://www.sba.gov/ppp				4/3/2020
4	State-Unemployment Insurance	State Of Texas A	Pending	Program	https://www.dol.gov/coronavirus/unemployment		43/0000	04/23/2020	4/30/2020
5	Great Lakes Student Loan	Great Lakes Stu	Accepted	Program	https://www.greatlakes.edu/education/2020		3/24/2020	6/10/2020	3/24/2020
6	Federal-SBA Express Bridge Loans	SBA Express Bri	Considering	Loan	https://www.sba.gov/funding-programs/loans/express-bridge-loans				
7	Federal-SBA Debt Relief	SBA Debt Relief	Considering	Program	https://www.sba.gov/debt-relief				
8	Chase Credit Cards Hold	Chase Credit	Accepted	Program	https://www.chase.com/bank/credit-cards/hold		3/24/2020	4/3/2020	4/3/2020
9	Federal Loan Servicing	Federal Loan Se	Accepted	Program	https://my.fedloan.org/borrowers/c...		3/24/2020	7/29/2020	7/29/2020

# COVID-19 - F.A.S.T OVERVIEW - BILLS



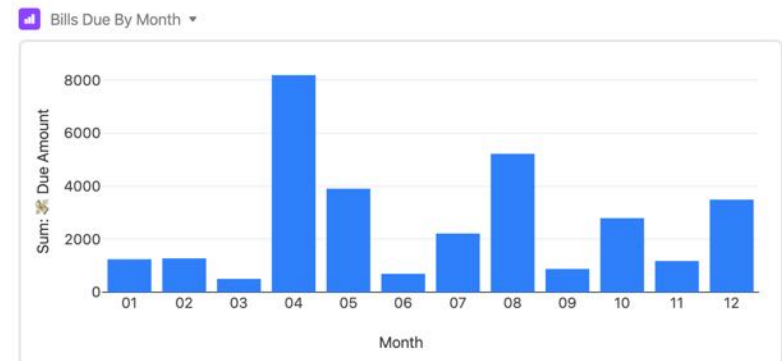
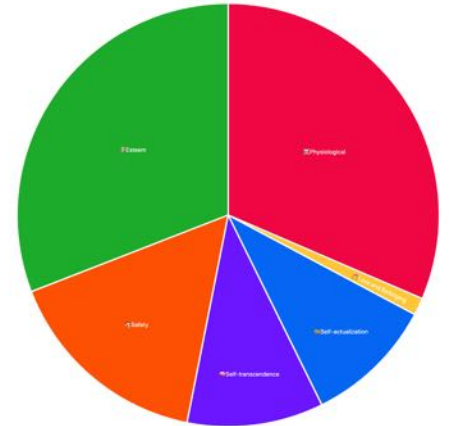
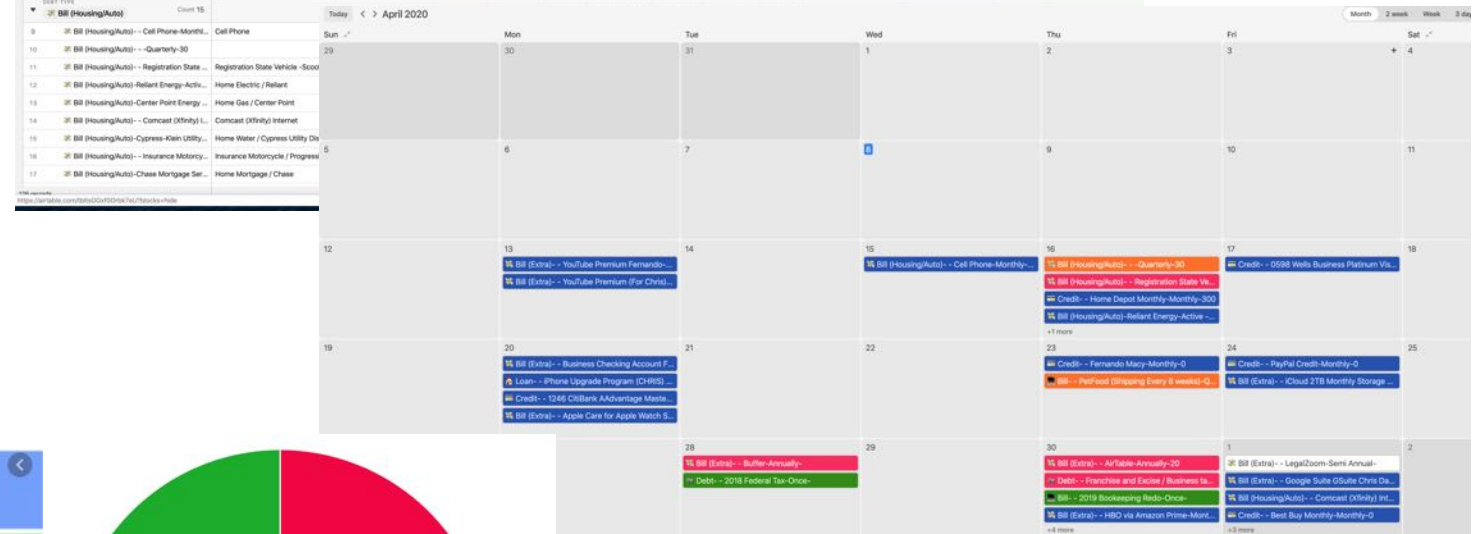
## BILLS:

Bills database represents the bills in your life. Does not matter if you're tightening your belt or just trying to understand why is important, having a system to view your financial life in these times is important.

The bills table helps by allowing you to see your bills by:

- 1. Calendar view** - See when things are due on a calendar.
- 2. Subscriptions** - Get a view into what you're automatically being billed for and when, those yearly subscriptions don't have to be shockers!
- 3. Importance** (Malsow view)- Cancel things that don't help your bottom line.

Bill ID	Bill Nick Name	Link to Vendor	Next	Freq.	Month	Monthly Average	Bill Life Function	Debt Type	AutoP.	Status	
<b>Loan</b> Count 6											
1	Loan - iPhone Upgrade Program (CHRS)	iPhone Upgrade Program (CHRS)	4/20/2020	Monthly	\$60.33	\$60.33	\$723.96	\$60.33	< Cancel	Loan	Yes Active
2	Loan - iPhone (FERNANDO)Upgrade Pro...	iPhone (FERNANDO)Upgrade Pro...	5/3/2020	Monthly	\$60.33	\$60.33	\$723.96	\$60.33	< Cancel	Loan	Yes Active
3	Loan - Student Loan 2 Monthly-643.61	Student Loan 2	5/2/2020	Monthly	\$643.61	\$643.61	\$7,716.00	\$643.00	< Cancel	Loan	Yes Active
4	Loan-Federal Loan Servicing-Active - St...	Federal Loan Servicing-Active	5/2/2020	Monthly	\$643.61	\$643.61	\$7,716.00	\$643.00	< Cancel	Loan	Yes Active
5	Loan-Great Lakes Student Loan-Active - St...	Student Loan (Great Lakes)	8/30/2020	Monthly	\$280.67	\$280.67	\$3,360.00	\$280.00	< Cancel	Loan	Yes Active
6	Loan - Student Loan-Monthly-280.67	Student Loan	8/30/2020	Monthly	\$280.67	\$280.67	\$3,360.00	\$280.00	< Cancel	Loan	Yes Active
<b>Debt</b> Count 2											
7	% Debt - 2018 Federal Tax-Once	2018 Federal Tax	4/28/2020	Once	\$1,400.00	\$0.00	\$0.00	\$0.00	< Estimate	% Debt	No Active
8	% Debt - Franchise and Excise / Business ...	Franchise and Excise / Business tax	4/30/2020	Annually	\$300.00	\$300.00	\$300.00	\$25.00	< Estimate	% Debt	No Active



# COVID-19 - F.A.S.T OVERVIEW - TASKS

## TASKS:

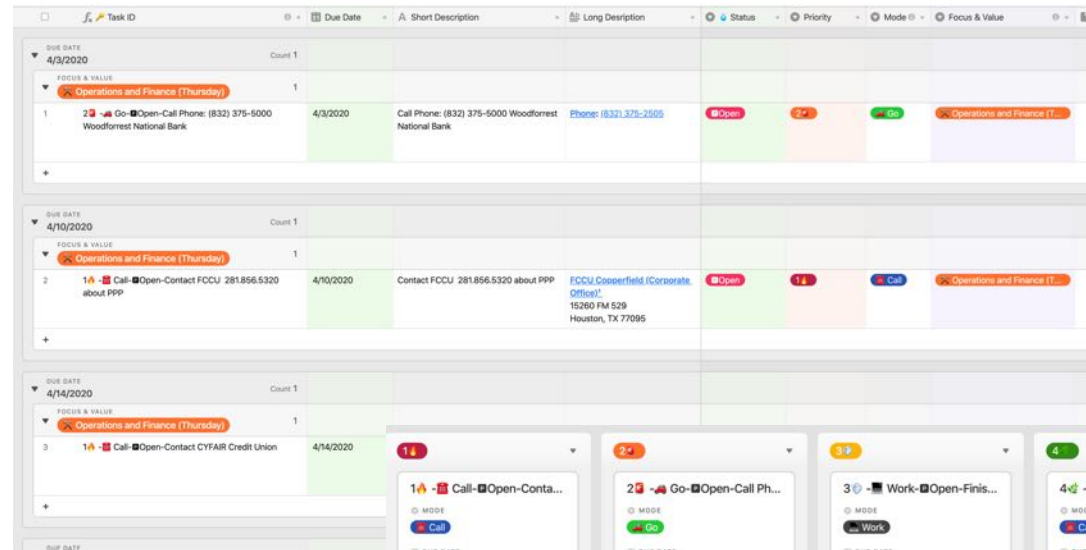
**Tasks** are one of TWO action database, the other being “**interactions**” **Tasks** are the actions you **NEED** to take, **interactions** are the actions you’re taking! **Tasks** are great for **remember what needs** to be done for what part of your life!

Tasks support the work you need to do for your **programs, bills** and other parts of your financial life **during this time.**

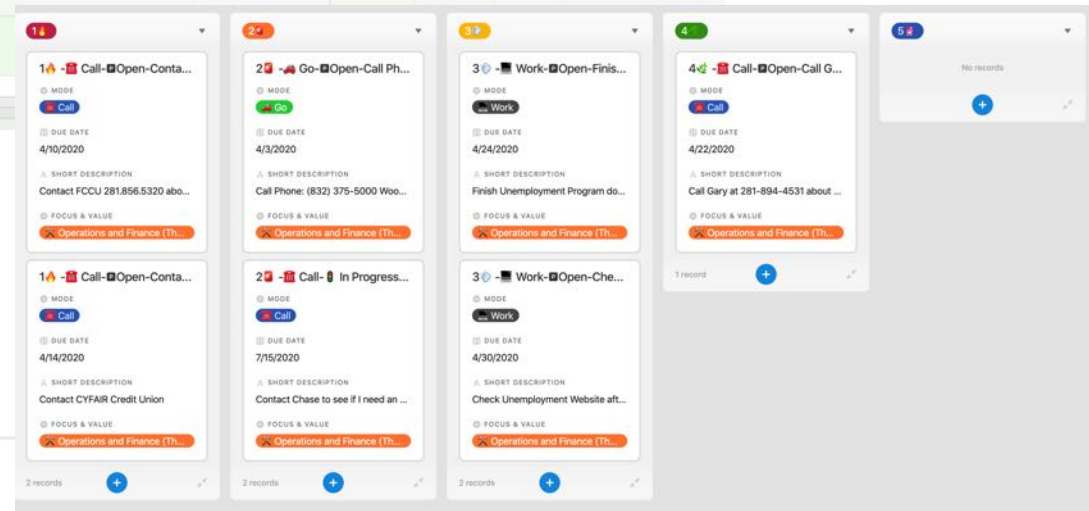
**Need a reminder** to check on your application for loan, to recall the bank about your mortgage abatement? No problem, the task manager will help you see what you need to focus on.

Only have time **for phone calls**, sort the task manager by **modality view** and start dialing.

See your tasks on your google calendar by creating a link to your **FAST system in google!**



Task ID	Due Date	Short Description	Long Description	Status	Priority	Mode	Focus & Value
1	4/3/2020	Call Phone: (832) 375-5000 Woodforest National Bank	Call Phone: (832) 375-5000 Woodforest National Bank	Open	2	Go	Operations and Finance (Thursday)
2	4/10/2020	Call-Open-Contact FCCU 281.856.5320 about PPP	FCCU Copperfield (Corporate Office): 15260 FM 529 Houston, TX 77095	Open	1	Call	Operations and Finance (Thursday)
3	4/14/2020	Call-Open-Contact CYFAIR Credit Union					



Tasks Due This Week

- 1 Call-Open-Cont...
- 2 Go-Open-Call Ph...
- 3 Work-Open-Finis...
- 4 Call-Open-Call G...

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# COVID-19 - F.A.S.T OVERVIEW - INTERACTIONS

## INTERACTIONS:

Interactions are the backbone of your system. When you pay a bill, talk on the phone, send an email, it doesn't matter how you interact with each vendor, bills, or program has many interactions.

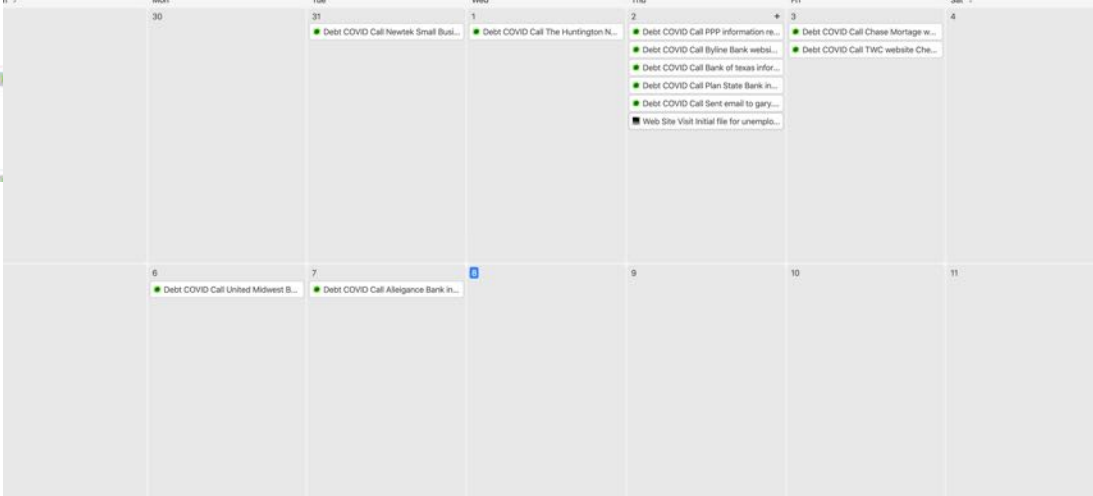
Interactions help you understand the diary of your connected life. When was the last time you spoke to that vendor, what did you apply for, who was the rep that helped you?

Interactions can be seen on a calendar and they are also tied to every module, vendors, tasks, programs and bills!

Paying a bill, that's an interactions.  
Applying for a loan, that's an interaction.  
Calling a vendor, that's an interactions.

Audit for trust, peace of mind and trending.

1	Phone/Web Meeting Called AMC about new billing on March 3, 2020 (Chase United Visa)-RECV:2020-05-21Posted:2020-04-03	Phone/Web ...	5/21/2020	Called AMC about new billing on March 3, 2020 (Chase United Visa)	They can't cancel, don't know why the feb cancellation was missed. They will refund one charge. I need to call back in two months.		
2	Debt COVID Call TWC website Check-RECV:2020-04-03Posted:2020-04-03	Debt COVID ...	4/3/2020	TWC website Check	1. Need to call with more info (busy signal) Reddit said some people get this and then get accepted. 2. Checked the "Request Payment" site and it said to check back April 12, 2020.		State-Unemployment Insu
3	Debt COVID Call Chase Mortgage website visit to put hold on mortgage for three months. APRIL / MAY / JUNE. Will need pay in JULY 1-RECV:2020-04-03Posted:2020-04-03	Debt COVID ...	4/3/2020	Chase Mortgage website visit to put hold on mortgage for three months. APRIL / MAY / JUNE. Will need pay in JULY 1	888-356-0023		Business-Chase Bank Mor Chasi
4	Debt COVID Call PPP information request Phone: 910.790.586-RECV:2020-04-02Posted:2020-04-03	Debt COVID ...	4/2/2020	PPP information request Phone: 910.790.586	Submitted info from "live oak bank" <a href="https://www.liveoakbank.com/paycheck-protection-program-sign-up/">https://www.liveoakbank.com/paycheck-protection-program-sign-up/</a>  Live oak says SBA still hasn't given more information.		Federal-Paycheck Protect
5	Debt COVID Call Sent email to gary.henderson@allegiancecbtx.com with application form-RECV:2020-04-02Posted:2020-04-03	Debt COVID ...	4/2/2020	Sent email to Allegiance Bank		Call: Open-Call Garv at 281-894-4531	Federal-Paycheck Protect
6	Debt COVID Call Plan State Bank information filled out via website website visit and called (they are on 1960) -RECV:2020-04-02Posted:2020-04-03						

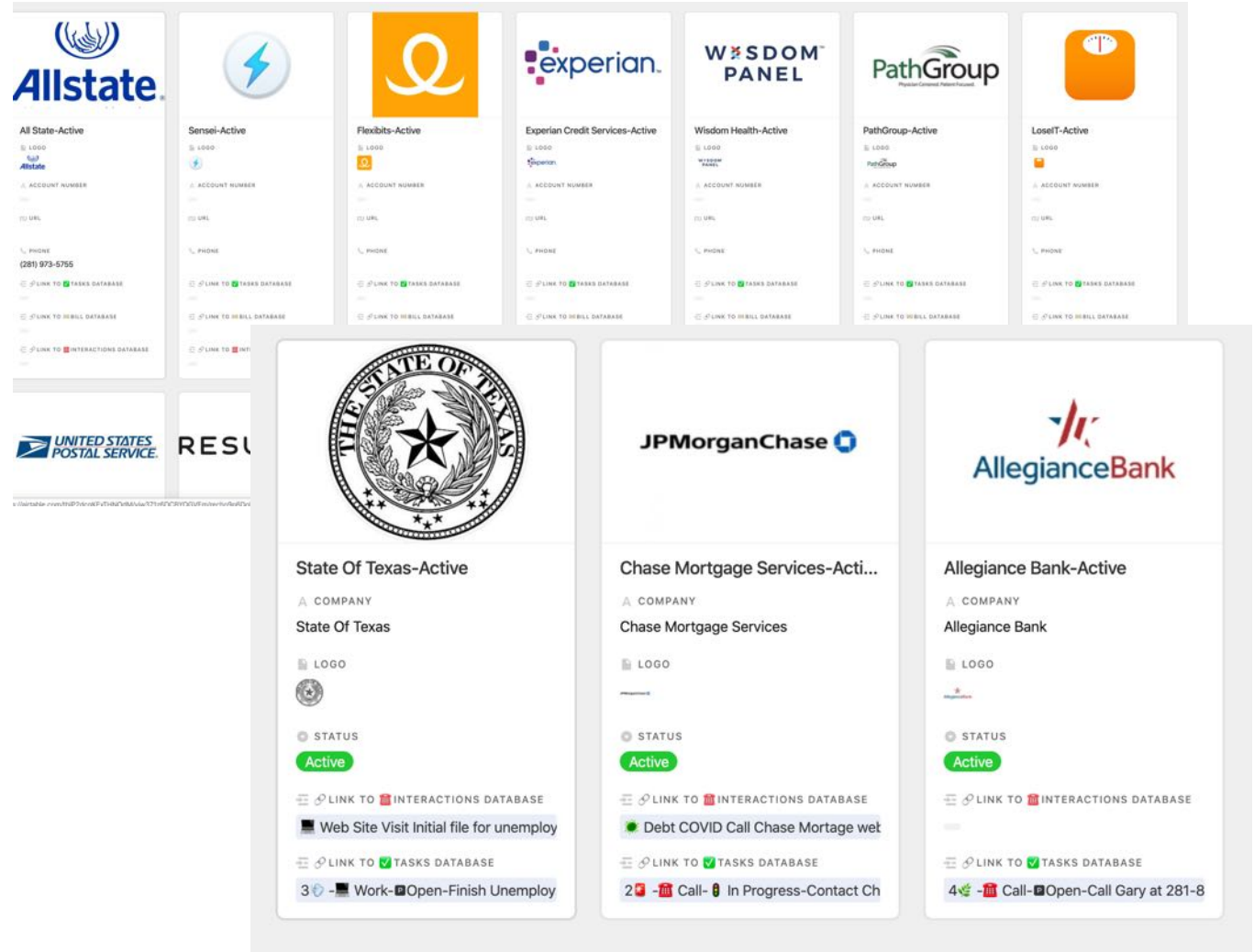
# COVID-19 - F.A.S.T OVERVIEW - VENDORS

## VENDORS:

Vendors database is where you store the company information for the bills, programs, and other information for organizations that support your life.

Add your own vendors, see what bills, tasks or interactions are tied to them.

Mark vendors as current or inactive, set reminders for subscriptions and see money spent with each vendor in your life!



The screenshot displays a grid of vendor cards in the F.A.S.T system. The top row shows cards for Allstate, Sensei, Flexbits, Experian, Wisdom Panel, PathGroup, and LoseIT. The bottom row shows cards for United States Postal Service, State Of Texas, Chase Mortgage Services, and Allegiance Bank. Each card includes the vendor's logo, name, status (e.g., 'Active'), and links to various databases like 'TASKS DATABASE', 'BILLS DATABASE', and 'INTERACTIONS DATABASE'. The State Of Texas card also lists a specific task: 'Web Site Visit Initial file for unemploy'. The Chase Mortgage Services card lists 'Debt COVID Call Chase Mortgage wet'. The Allegiance Bank card lists 'Call- Open-Call Gary at 281-8'.



# COVID-19 - F.A.S.T OVERVIEW - 🐰 START NOW

## 🔄 WORKFLOW:

- Enter your update your **vendors** from your finances and programs in the **vendor table**.
- Enter your update your **bills** from your finances and programs in the **bill table**.
- Enter or update your **programs** (federal, local, bills in the COVID-19 table and **link** to your **bills and vendors**)
- Put any **TASKS** you have for your **bills, programs** or **vendors** in **the task table**.
- Put all **interactions** emails, phone calls, website lookups, bill payments in the interaction table and link to your vendors, bills, and tasks, and programs to keep track of where you are in your lifestack.